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The Technical Definition: Project finance is used to refer to a non-recourse or limited recourse financing structure in which debt, equity and credit enhancement are combined for the construction and operation or the refinancing of a facility in a capital-intensive industry.

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[Dentons - A Guide To Project Finance](#)

Project Finance: A Legal Guide by Graham D. Vinter and G. Price, 3rd edition, 2006. Project Finance International (PFI): Thomson Reuters. Published every two weeks in print and updated daily online, PFI reports on the entire lifecycles of deals – from the initial rumors through to post-completion analysis.

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In the International Comparative Legal Guide to: Project Finance 2020, Milbank Global Project, Energy & Infrastructure Finance lawyers co-author three chapters, discussing the importance of multi-source financing solutions and the main trends and significant developments in the project finance market for the United Kingdom and the United States.

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Project financing, by contrast is “limited” or “non-recourse” to the shareholders. In the case of non-recourse financing, the project company is generally a limited liability special purpose project vehicle, and so the lenders' recourse will be limited primarily or entirely to the project assets (including completion and performance guarantees and bonds) in the case of default of the project company.

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project finance transactions closed in any Q2 since 2009. In addition, a number of projects are ... in IFLR are not intended as legal advice and should not be relied upon as a substitute for legal or other professional advice. The views expressed by contributing au -

Project Finance Report 2017 - Latham & Watkins

The reason for granting such a mortgage in project finance relates to the legal nature of some types of equipment. Specifically, it is unclear whether equipment directly and firmly attached to the land (e.g. mounting structure, fence, transmission line tower, and underground cable) are “fixtures”, which is real property, or “moveables” under Japanese law.

Project Finance 2020 | Laws and Regulations | Japan | ICLG

Legal due diligence is usually conducted using an independent legal counsel appointed by the lenders. Legal due diligence consists of a few steps: Determining the rights and liabilities of the different participants within the project scope. Analyzing the schedule and implementation plan of the project.

Due Diligence in Project Finance - Corporate Finance Institute

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